

Online Account Open Process

1. Open Website Quest Securities Ltd URL:- www.questgroup.in

quest securities - Google Search x QUEST SECURITIES x +

questgroup.in

Set as Home Page Login WEDNESDAY, JUNE 7, 2023 2:10:08 PM

QUEST 4 Wealth

EQUITY | DERIVATIVES | CURRENCY | MUTUAL FUND | IPO | FINANCIAL TOOLS | E-VOTING

HOME | ABOUT US | PRODUCT AND SERVICES | CORPORATE CONSULTANCY | EMPOWERED INVESTOR | DOWNLOAD | CAREER | CONTACT US

Now Trade ANYWHERE, ANYTIME

ONLINE TRADING

OPEN AN ACCOUNT

INVEST IN U.S. EQUITIES

BACK OFFICE

BSE Wednesday, June 7, 2023 2:12:00 PM 15 mins

EQUITY GLOBAL MARKETS CURRENCY

SENSEX 63,023.71 ▲ 230.83 (0.37 %)

Price

63,200

63,000

62,800

63,600

BSE

ASIA US EURO

INDICES CURRENT CHG(%)

HANG SENG -9.22 -0.05

NIKKEI -593.04 -1.82

STRAITS 1.10 0.03

KLSE CO 1.91 0.14

JAKARTA -14.51 -0.22

SET -2.66 -0.17

PRODUCT HIGH(₹) LOW(₹)

USDINR 82.72 82.70

82.83 82.82

MF ACTIVITIES FI ACTIVITIES DI ACTIVITIES

DATE TYPE NET INV (₹. CR.)

31-MAY-23 Equity 9.97

31-MAY-23 Debt 58.50

30-MAY-23 Equity 103.42

30-MAY-23 Debt -386.64

29-MAY-23 Equity 1,074.24

29-MAY-23 Debt -627.15

28-MAY-23 Equity 1,826.30

37°C Haze

Search

ENG IN 02:21 PM 07-06-2023

2. Click Open an account

QUEST 4 Wealth

New Customer Resume Application

Name As Per PAN

Date Of Birth DD/MM/YYYY

PAN

Mobile 91

SELF

RELATION NAME

E-mail

SELF

RELATION NAME

Captcha

Type in the captcha box 762771

☐ I agree with Terms & conditions

Proceed

Powered By: CDSL Ventures Limited, India. (Data Privacy)

66°F Mostly cloudy

Search

ENG IN 3:11 PM 12/24/2024

3. Fill all necessary details as required.

The screenshot shows the QUEST Securities New Customer Registration form. The form is titled "New Customer" and "Resume Application". It contains the following fields:

- Name As Per PAN: NAVNEET TIWARI
- Date Of Birth: 12/05/1998
- PAN: BGEPT2338H
- Mobile: 91 9773929654
- SELF (dropdown)
- RELATION NAME (text box)
- E-mail: NANEETTWAR1012@GMAIL.COM
- SELF (dropdown)
- RELATION NAME (text box)
- Captcha: 762771
- Type in the captcha box: 762771
- ☒ I agree with Terms & conditions
- Proceed button
- OTP has been sent successfully on the mobile number and email id mentioned above
- Mobile OTP: (text box)
- Email OTP: (text box)
- Submit button
- Resend OTP button

The form is powered by CDSL Ventures Limited, India. (Data Privacy)

4. Provide OTP and verify

5. Aadhar OTP (ekyc)

The screenshot shows the QUEST Securities New Customer Registration form with a modal titled "Select KYC Mode". The modal contains the following options:

- Aadhaar OTP (eKYC) (dropdown)
- Proceed button
- Exit button

The modal text states: "By selecting this option, you will be redirected to UIDAI website to initiate eKYC where your demographic details will be fetched based on your Aadhaar number using OTP authentication from UIDAI."

The background form shows the following details:

- Name As Per PAN: NUPUR GARG
- E-mail: NUPUR2012@G
- Mobile OTP: 80506A
- Email OTP: 35BF34
- Submit button
- Resend OTP button

The form is powered by CDSL Ventures Limited, India. (Data Privacy)

6. Provide Aadhar Number and select check box.

The screenshot shows a web browser window with the URL cdslolao.com/EkycOtp. The page header includes the CDSL Ventures Limited logo and the text "Screen Reader". The main content area contains a form for entering the VID / Aadhaar number, a language dropdown set to "English", and a consent section with a checked checkbox. The consent text states: "Based on my request / consent to join CDSL Ventures Limited as a client, I have been informed by CDSL Ventures Limited that the information available with UIDAI will be used for the purpose of KYC which is mandatory for investors as per SEBI guidelines/regulations and that the same has to be uploaded into the SEBI's KRA system. I hereby consent to authenticate myself by conducting an eKYC transaction through CDSL Ventures Limited (CVL) which is a SEBI registered KRA by providing my Aadhaar / VID Number along with my biometric and/or OTP details. I have understood that my OTP/Biometric is encrypted and will not be stored/shared and will be submitted to UIDAI (CIDR) only for the purpose of this transaction. I understand that this eKYC information which may or may not include the Aadhaar Number, Name, Gender, Date of Birth, Address and Photograph is being retrieved from UIDAI to on-board me as a client with KRA. Based on the above I also give my consent to CDSL Venture Limited to upload my eKYC data into the CVL-KRA system on behalf of CDSL Ventures Limited. In the event that, you do not want to proceed with this Aadhaar eKYC transaction and you would like an alternative to your identity information for the above purpose, and if you are unable to understand this consent, please press Cancel and reach out to CDSL Ventures Ltd. If you wish to withdraw the given consent at any time after sharing the Aadhaar details, then kindly visit www.cvlindia.com". Below the consent text, there are checkboxes for "SMS" and "Email", and a "Generate OTP" button. A message states "Otp sent successfully to *****1258 tn*****@gmail.com". Below this, there is a field for the OTP, a "Validate" button, and a "Cancel" button. The footer of the page shows the temperature as 66°F, the date as 12/24/2024, and the time as 3:17 PM.

7. Allow permission for location and camera

The screenshot shows a web browser window with the URL <https://kua.cvlindia.com/EcsCamera/faceAuth>. The page header includes the CDSL Ventures Limited logo and the text "Face Authentication". The main content area contains a "Take a Photo" section with instructions: "Please ensure that the below mentioned instructions are followed while clicking the photograph: A. Please type the code shown below in the box provided before clicking the photo B. Look straight to the camera C. Make sure your face is clearly visible and is in centre of the frame D. Capture the photo with proper brightness & preferably with clear white background". Below the instructions, there is a "Please wait..." message and a "Getting geolocation details!!!" message. A permission prompt from kua.cvlindia.com is visible, asking for location access with "Allow" and "Block" buttons. The footer of the page shows the temperature as 66°F, the date as 07-06-2023, and the time as 02:31 PM.

8. SELECT ALL BROKING SEGMENTS.

quest securities - Google Se... x QUEST SECURITIES x cOLAO - Powered By: CD... x cOLAO - Powered By: CDSL... x cOLAO - Powered By: CDSL... x +

cdslolao.com/NewIndividual

Dear ANIL KUMAR MISHRA. Your reference number is : S00051642

QUEST

Broking DP Bank Nomination Basic Contact FATCA Docs Preview

I would you like to fill Broking details Yes

Segment Type EQUITY - NSE, FUTURE AND OPT

Gross Annual Income BELOW 1 LAC

Gross Annual Income As On 31/03/2023

Select Brokerage Plan From List 1

Save & Continue

Powered By: CDSL Ventures Limited, India. (Data Privacy)

38°C Haze Search 03:46 PM 07-06-2023

9. Select DP plan

QUEST SECURITIES x cOLAO - Powered By: CDSL... x +

cdslolao.com/NewIndividual

Dear NAVNEET TIWARI. Your reference number is : S00139829

QUEST

I would you like to fill DP details Yes

Product Details for Dp Id 68800

Gross Annual Income BELOW 1 LAC

Gross Annual Income As On 24/12/2024

I / We would like to avail for Basic Service Demat A/C (BSDA) Yes

I / We would like to instruct the DP to accept all the pledge instructions in my /our account without any other further instruction from my/our end. No

Select DP Plan From List

Account Statement requirements MONTHLY

I / We wish to receive dividend / interest directly in to my bank account as given below through ECS. Yes

I / We instruct the DP to receive each and every credit in my account. Yes

I / We would like to share the email ID with the RTA. Yes

I / We request you to send an Electronic Transaction-cum-Holding Statement at the email ID. Yes

I / We would like to avail for Delivery Instruction Slip (DIS) booklet. Yes

I / We would like to receive the annual report. ELECTRONIC

Are you Politically Exposed Person No

Are you related to Politically Exposed Person No

Resident Status Resident Individual

I / We wish to receive SMS alerts for debits. Yes

Powered By: CDSL Ventures Limited, India. (Data Privacy)

Search 3:27 PM 12/24/2024

quest securities - Google Search | QUEST SECURITIES | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | +

cdslolao.com/NewIndividual

QUEST

Broking

Gross Amount

I / We would like to Basic Service De (BSDA)

Select DP Plan From

DP's Available Plan.

Show 10 entries Search:

Select	Code	Name	Description	Remarks
<input type="checkbox"/>	REGULAR - CORPORATES	Regular		1. Account Opening Charges - NIL 2. Account Maintenance Charges - ₹250/- + GST per annum(Regular ₹1000/-) 3. Document Charges - NIL 4. Dematerialisation Charges - ₹30/- Per DRF Plus ₹ 5/- Per Certificate 5. Rematerialisation Charges - ₹150/- per certificate + CDSL Charges 6. Courier charges per Demat/Remat/Demat Rejn./CMR - ₹100/- 7. Custody - NIL 8. Transaction Charges (a) Delivery/Sale - ₹10/- (b) Off market .02% or ₹25/- which ever is higher

Showing 1 to 1 of 1 entries

Previous 1 Next

Close

Save & Continue

38°C Haze

Search

ENG IN

03:47 PM 07-06-2023

10. Provide Bank Details

quest securities - Google Search | QUEST SECURITIES | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | +

cdslolao.com/NewIndividual

QUEST

Dear ANIL KUMAR MISHRA. Your reference number is : S00051642

Broking DP Bank Nomination Basic Contact FATCA Docs Preview

Bank Details

Account Number* ***** Re-Enter Account Number* ***** Matching

IFSC* UTIB0000007

Account Type* SAVINGS BANK ACCOUNT Currency* RS

Save & Continue

Powered By: CDSL Ventures Limited, India. (Data Privacy)

38°C

Search

ENG IN

03:49 PM 07-06-2023

11. Select Nomination details

quest securities - Google Search | QUEST SECURITIES | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | +

cdslolao.com/NewIndividual

Dear ANIL KUMAR MISHRA. Your reference number is : S00051642

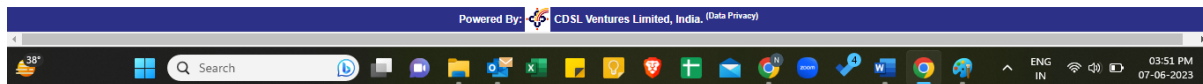
QUEST

Broking DP Bank Nomination Basic Contact FATCA Docs Preview

Nomination Details

Nomination* No No. of Nominees* SELECT

Save & Continue



12. All Basic Details

quest securities - Google Search | QUEST SECURITIES | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | cOLAO - Powered By: CDSL | +

cdslolao.com/NewIndividual

Dear ANIL KUMAR MISHRA. Your reference number is : S00051642

QUEST

KYC Details

Applicant Name* MR ANIL KUMAR MISHRA

Father/Spouse* FATHER MR RAJA RAM MISHRA

Mother Name MRS GAAURA MIDDLE NAME LAST NAME

DOB* 20/05/1973 Gender* MALE

Marital Status* MARRIED Occupation Type* BUSINESS

Nationality* INDIA Citizenship* INDIA

Powered By: CDSL Ventures Limited, India. (Data Privacy)

38° Search

ENG IN 03:52 PM 07-06-2023

13. Check all contact details

The screenshot shows a web browser window with the URL cdslolao.com/NewIndividual. The page header includes the QUEST logo and a greeting: "Dear ANIL KUMAR MISHRA. Your reference number is : S00051642". The main section is titled "Contact Details" and contains a form for "Permanant Address". The form fields are as follows:

Field	Value
Address*	H. NO-2 GROUND FLOOR VISHWKARMA PARK LAXMI NAGAR
Country*	INDIA
State*	DELHI
City*	EAST DELHI
POA*	AADHAR / UID NO.
Proof No.*	XXXXXXXX2660
SHAKAR PUR BARAMAD	
PIN*	110092
District*	EAST DELHI
Address Type*	RESIDENTIAL
Proof Expiry	

Below the form is a section for "+ Correspondence Address". The footer of the page states "Powered By: CDSL Ventures Limited, India. (Data Privacy)".

14. Preview all details and submit.

The screenshot shows the "Document Upload" section of the QUEST portal. It includes a "Document Type" dropdown menu set to "SELECT". Below this are two options for uploading documents: "Upload from my computer" with a "Browse" button, and "Capture from Camera" with a camera icon. A warning box is present, stating:

Warning!

1. Specimen signature image size should be 400px X 200px at max.
2. Document image size should be 500px X 750px at max.
3. Image size should be 200 KB
4. Document image should be in PNG, JPG or JPEG format only

At the bottom of the form, there is a "Show 10 entries" link and a "Search:" field. A "Save & Continue" button is located at the bottom right. The footer of the page states "Powered By: CDSL Ventures Limited, India. (Data Privacy)".

Upload all details as required.

Done all required steps.